



CRITICAL METALS FOCUS

Tinka is an exploration-development company with its flagship property being the 100%-owned polymetallic Ayawilca zinc-tin-silver-lead project in central Peru.

INVESTMENT ADVANTAGE

- PEA 2024: Ayawilca has robust economics with after-tax NPV 8% of US\$434M and after-tax IRR of 25.9%
- Strategic investors: Buenaventura and Nexa Resources with existing mine operations close to Ayawilca and zinc refinery 250km away
- Low valuation: Market Capitalization is ~10% of NAV based on 2024 PEA study
- Pay-back period of 2.9 years
- Long 21-year mine life
- Huge exploration upside - project moving towards a PFS in 2024
- Polymetallic deposit (Zn, Sn, Ag, & Pb) diversifies commodity revenue
- Zinc, Tin, Silver: critical metals required for key infrastructure, green technologies and electrical circuit boards
- Experienced & successful team with a strong track record in Peru



CAPITAL STRUCTURE

TSXV: TK (as of Feb. 29th, 2024)

Basic Shares Outstanding	391.3 Million
Fully Diluted	406.8 Million
Share Price	\$0.12
Market Capitalization	\$47.0 Million
52 Week Low - High	\$0.10-\$0.18

*All numbers in CDN unless specified otherwise

TEAM

Dr. Graham Carman, Ph.D., FAUSIMM
CEO/President

Nick Demare CPA, CA - CFO/Director

Jorge Gamarra - Project Manager

Brent Cochrane - Financial Advisor

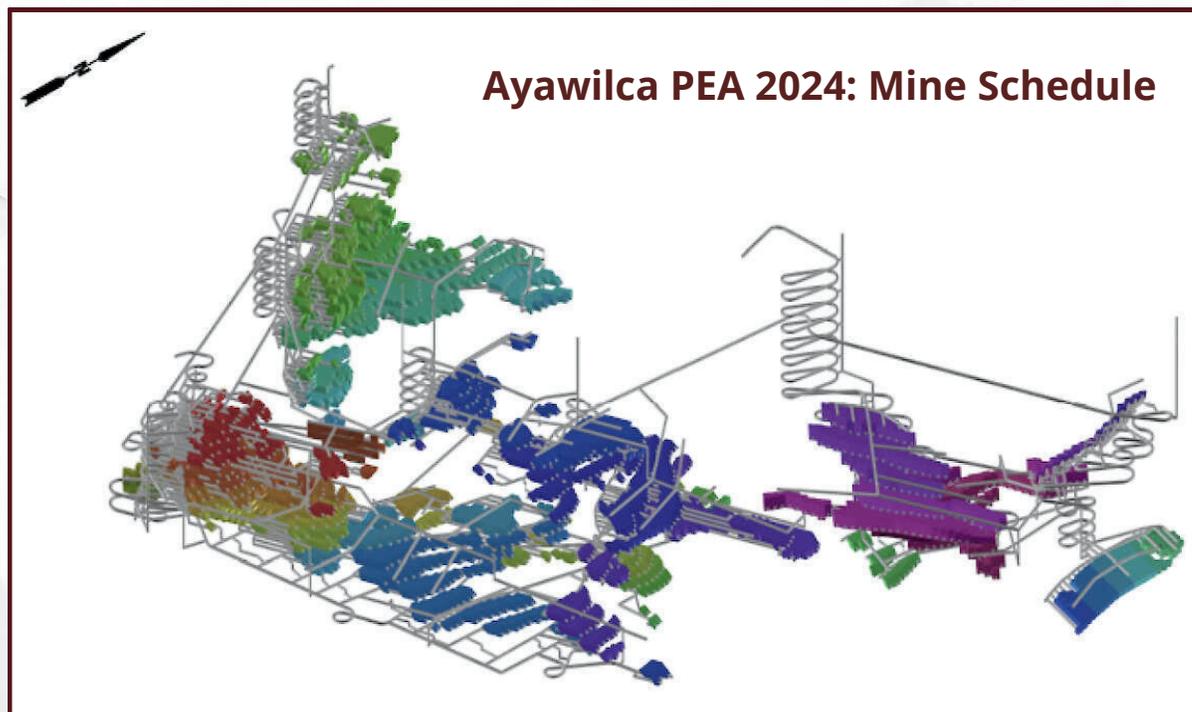
Manish Grigo - Strategic Advisor

Tim McNulty - Corporate Development

Tinka Moving Closer Towards Production Critical Metals - Zinc, Tin, Silver, Lead

AYAWILCA 2024 MINERAL RESOURCES AND PEA PRODUCTION

- Zinc Zone: Mineral Resource estimate of 28.3 Mt @ 5.8% Zn, 16g/t Ag & 0.2% Pb (Indicated) and 31.2 Mt @ 4.2% Zn, 15 g/t Ag & 0.2% Pb (Inferred)
- Tin Zone: Mineral Resource estimate of 1.4 Mt @ 0.72 % Sn (Indicated) and 12.7 Mt @ 0.76% Sn (Inferred).
- PEA 2024: Average cash cost of US\$0.55/lb zinc and all in sustaining cost ("AISC") of US\$0.68/lb zinc.
- PEA 2024: Average annual production in concentrates of 200 Mlb zinc (90,000 t Zn), 3.26 Mlb tin (1,500 t Sn), 0.56 Moz silver and 5.7 Mlb lead (2,590 tonnes Pb).



Year	Legend
Year 1	Red
Year 2	Orange
Year 3	Yellow
Year 4	Light Green
Year 5	Green
Year 6	Light Blue
Year 7	Blue
Year 8	Dark Blue
Year 9	Dark Purple
Year 10	Purple
Year 11	Light Purple
Year 12	Pink
Year 13	Light Pink
Year 14	Light Blue
Year 15	Blue
Year 16	Dark Blue
Year 17	Dark Purple
Year 18	Purple
Year 19	Light Purple
Year 20	Pink
Year 21	Light Pink
Year 22	Light Blue

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Update disclaimer: Some statements in this report contain forward-looking information or forward-looking statements for the purposes of applicable securities laws, including: timing and successful completion of the Ayawilca 2024 PEA, the preliminary nature of the PEA and the Company's ability to realize the results of the PEA. These statements address future events and conditions and so involve inherent risks and uncertainties. While these factors and assumptions are considered reasonable by Tinka, in light of management's experience and perception of current conditions and expected developments, Tinka can give no assurance that such expectations will prove to be correct. Any forward-looking statement speaks only as of the date on which it is made and, except as may be required by applicable securities laws, Tinka disclaims any intent or obligation to update any forward-looking statement, whether as a result of new information, future events, or results or otherwise. The Qualified Person for Tinka's projects, Dr. Graham Carman, President and CEO of Tinka, and a Fellow of the Australasian Institute of Mining and Metallurgy, has reviewed and verified the technical contents of this report.